

Francis J. Earley, Esq. (FE-7520)  
 Mintz, Levin, Cohn, Ferris,  
 Glovsky & Popeo, P.C.  
 666 Third Avenue  
 New York, New York 10017  
 (212) 935-3000

UNITED STATES DISTRICT COURT  
 EASTERN DISTRICT OF NEW YORK

-----X		
S & L Vitamins, Inc.,	:	
	:	
Plaintiff,	:	05 CV1217 (JS) (MLO)
	:	
vs.	:	
	:	
Australian Gold, Inc.,	:	
	:	
Defendant.	:	
-----X		

**NOTICE OF APPEARANCE**

PLEASE TAKE NOTICE that Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C. hereby appears in the above-captioned case as attorneys for defendant Australian Gold, Inc. and request that all further papers in this action be served on the undersigned at the offices stated below.

Dated: New York, New York  
 May 2, 2005

*Attorneys for Australian Gold, Inc.*

MINTZ, LEVIN, COHN, FERRIS, GLOVSKY  
 AND POPEO, P.C.

By: s/Francis J. Earley  
 Francis J. Earley (FE-7520)  
 666 Third Avenue  
 New York, New York 10017-4011  
 Tel. No. 212-935-3000  
 Fax. No. 212-983-3115  
 Email: [fjearley@mintz.com](mailto:fjearley@mintz.com)

TO:

Ronald D. Coleman, Esq.  
Coleman Law Firm  
410 Park Avenue, 15<sup>th</sup> Floor  
New York, NY 10022  
Email: rcoleman@coleman-firm.com